

The Aerospace Industry encompasses the design, research, development and manufacture of aircraft, as well as the supply chain and maintenance, repair, and rehabilitation services for such aircraft.

Divisions in the Sector



Legal Framework

According to the Communications Law, the Ministry of Communications and Transportation is the authority in charge of formulating and executing Mexican space policies and promoting space activities through the:

Mexican Space Agency (AEM)

<https://www.gob.mx/aem>



COMUNICACIONES
SECRETARÍA DE COMUNICACIONES Y TRANSPORTES

AEM
AGENCIA ESPACIAL MEXICANA

The AEM is responsible for formulating and executing space policies in Mexico, as well as promoting space activities in the terms of the law that created the Mexican Space Agency (Agencia Espacial Mexicana) and other applicable legal provisions.

<http://www.diputados.gob.mx/LeyesBiblio/pdf/LAEM.pdf>

Relevant Data



Ranks 12th worldwide

9-billion dollars per annum for the past 10 years.



Around 60,000 direct jobs in 19 states.

7th largest exporter of the United States



Main Companies

Honeywell

AIRBUS

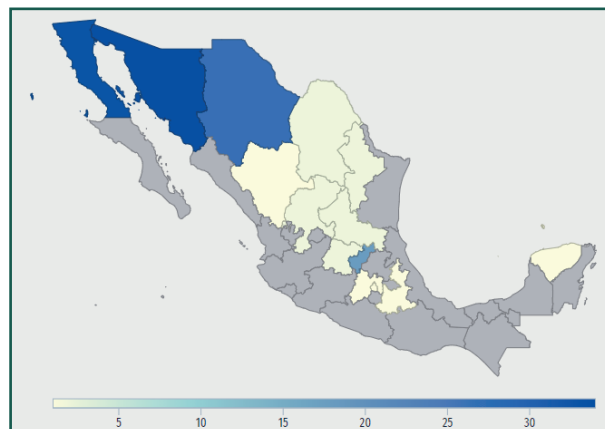
SAFRAN
AEROSPACE · DEFENCE · SECURITY

Distribution of Economic Units

127 economic units. Noteworthy are Sonora, Baja California, and Chihuahua.

Total gross output: \$34,552M MX. States with the highest total gross output were Chihuahua (\$13,668M MX) and Querétaro (\$9,183M MX).

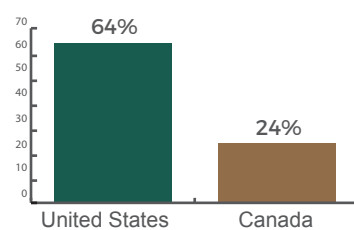
Total revenues: \$35,667M MX. States with the highest revenues were Chihuahua (\$13,641M MX) and Querétaro (\$10,076M MX).



Source: FEMIA
<https://femiamx.com/#/!-conoce-la-industria-2/>

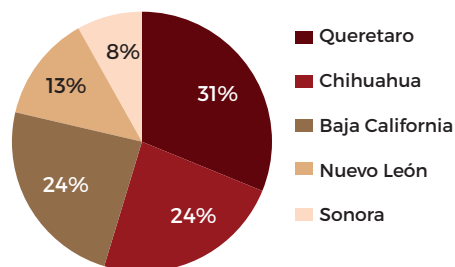
Source: Economic Census.

Main countries with foreign direct investments in the Mexican aerospace industry 1999-2021



Source: Ministry of Economy

Main recipient states of foreign direct investment in the Mexican aerospace industry 1999-2021



Source: Ministry of Economy

Foreign trade of companies in the Mexican aerospace sector in 2020
In millions of US Dollars (mdd)

Exports: 2,304 millions of dollars
Main destination countries were: United States (74.6%), France (9.7%) and Germany (3.8%).

Imports: 5,773 millions of dollars
Main countries of origin were: United States (80.9%), France (10.7%), and Belgium (2.4%).

Source: UIEG, with BCM data.

National Associations or Chambers

FEMIA
Federación Mexicana de la Industria Aeroespacial (FEMIA)
<https://femiamx.com/#/!-conoce-la-industria-2/>

CANAERO
Cámara Nacional de Aerotransportes (CANAERO)
<https://canaero.org.mx/>

COMEX
Consejo Mexicano de Educación Aeroespacial (COMEX)
<https://www.comea.org.mx/>

Organizations of the World

International Civil Aviation Organization
<https://www.icao.int/Pages/default.aspx>

NASA
National Aeronautics and Space Administration
<https://www.nasa.gov/>

ICCAIA
Consejo Internacional de Coordinación de Asociaciones de Industrias Aeroespaciales (ICCAIA)
<https://iccaia.org/>

ESA
Agencia Espacial Europea (ESA)
<https://www.esa.int/>

ASD
AeroSpace and Defense Industries Association of Europe (ASD)
<https://www.asd-europe.org/space>

UAI
Union of Aviation Industrialists (UAI)
<http://www.aviationunion.org/>

For more information on the aerospace sector see DataMéxico

<https://datamexico.org/es/profile/industry/aerospace-product-and-parts-manufacturing>

